

2015 FINANCIAL INDUSTRIES DINNER

Thursday, March 12, 2015

Honoring

Jeffrey J. McLane

Bank of America Merrill Lynch

Benefiting



**National Jewish
Health®**



Science Transforming Life®

*38th Annual
Financial Industries
Dinner*

HONORING



JEFFREY J. McLANE

President

BANK OF AMERICA BUSINESS CAPITAL

Thursday, March 12, 2015

Grand Ballroom

New York Hilton

5 P.M. Cocktail Reception · 6:45 P.M. Dinner

Music provided by Gerard Carelli Orchestra

Induction of Trustee

Craig Stillwagon

PNC Business Credit



JEFFREY J. McLANE

Jeff McLane leads Bank of America Business Capital, part of the Global Commercial Banking business at Bank of America Merrill Lynch. Based in New York, he is responsible for asset-based loan origination, underwriting and relationship management globally. He is a member of the bank's Ally program that supports LGBT associates.

Previously, he was head of Asset-Based Capital Markets for Bank of America Merrill Lynch. McLane has been with the firm and its predecessor institutions for 18 years. During his career at Bank of America Merrill Lynch, he has led and executed a range of cash flow and asset-based financings, including bank and bond transactions for both corporate and financial sponsor clients.

McLane holds Series 7, 24 and 63 securities licenses. He earned a bachelor's degree from Babson College, where he remains involved as the Chairman of the Board of Overseers and a member of the Board of Trustees. He is also a member of the Executive Committee of the Commercial Finance Association, and a frequent contributor on CFA, TMA and ACG panels. He and his wife Lynnelle have two children and live in the New York area. He remains grateful to his parents, who worked hard over many decades to provide him with many opportunities in life.

Dear Friends and Colleagues,

I am happy to have the opportunity to acknowledge both our esteemed honoree, Jeffrey J. McLane, and the incredible institution for which we are raising funds this evening. National Jewish Health is the leading respiratory hospital in the nation. It is changing lives all over the world through compassionate patient care and groundbreaking research. I am grateful that you have chosen to support this work.

I encourage you to page through this program and see all of the supporters who have helped make tonight possible. I would like to extend a special thank you to each of you, as you are generously helping to support the millions of people who suffer from respiratory, cardiac, immune and related diseases.

Again, thank you to all of our supporters and to all of you who were able to attend tonight's festivities.

Have a wonderful evening!

A handwritten signature in black ink, appearing to read 'JP Powers', with a large, sweeping flourish that loops back under the name.

Joseph P. Powers
Dinner Chair



**SHE'LL
NEVER
DANCE
AGAIN.**

WE NEVER SAY NEVER.®

Karen feared that her lung disease meant she would never dance again, but doctors at the **leading respiratory hospital in the nation** knew better. For over 116 years, the innovative research and approaches to care at National Jewish Health in Denver have helped Karen and millions like her breathe easier. We believe that people with respiratory, heart and immune diseases should never hear “never” again.

To make an appointment,
call 1.800.621.0505 or
visit njhealth.org.



**National Jewish
Health®**

Science Transforming Life®

Dear Friends,

Thank you for being a part of the 2015 New York Financial Industries Dinner. We appreciate your support of the institution.

For the talented physicians, researchers and staff at National Jewish Health, the “We Never Say Never” mindset is at the core of what we do each and every day. Since 1899, we have taken on the toughest medical conditions and most challenging cases – finding answers that change our patients’ lives and making discoveries that advance care for people across the globe.

Our donors have been with us every step of the way. Through your attendance tonight, you accelerate the pace of discovery by providing funding for innovative research and ensure that we can care for all patients, regardless of their ability to pay. You also help to educate and train the next generation of leaders in medicine and science through contributions to fellowships and endowments.

I hope you will have the opportunity to visit our campus, where you can see in person what makes National Jewish Health the leading respiratory hospital in the nation. Our website (njhealth.org) is also a resource to learn about our work and the conditions we treat.

Once again, we are grateful for your generosity. On behalf of everyone at National Jewish Health, thank you for joining us at the 2015 New York Financial Industries Dinner. Warm regards.

Sincerely yours,

A handwritten signature in black ink, appearing to read "Michael Salem". The signature is fluid and cursive, with a long horizontal stroke at the end.

Michael Salem, M.D.
President and CEO

2015 DINNER COMMITTEE

NATIONAL JEWISH HEALTH TRUSTEES

Robert J. Arth

Bank of America Merrill Lynch

Herbert L. Ash

Philip F. Bleser

J.P. Morgan Securities Inc.

John F. Daly

Donald J. Gibson

David J. Kantes

Barry A. Kastner

Siena Lending Group LLC

William A. Kosis

PNC Business Credit

Brian S. MacConnell

Steel City Capital Funding

Lawrence A. Marsiello

Pine Brook Road Partners, LLC

Warren K. Mino

Webster Business Credit Corp.

Joseph F. Nemia

TD Bank, N.A.

Joseph A. Pollicino Sr.

Joseph Pollicino Jr.

Wells Fargo Bank, N.A.

Steven J. Seif

Hahn & Hessen LLP

Harry C. Steinmetz

WeiserMazars LLP

Andrew H. Tananbaum

Capital Business Credit LLC

Carl A. Toriello

Jefferies Finance LLC

Terrence J. Ullrich

Agenta Partners, LLC

George T. Wendler

MMG Consulting Firm

DINNER CHAIR

Joseph P. Powers

Bank of America Merrill Lynch

HONORARY CHAIR

William D. Brewer

Winston & Strawn LLP

INDUCTION OF TRUSTEE

Craig Stillwagon

PNC Business Credit

VICE CHAIRS

Glenn Autorino

GE Capital Markets Inc.

Andrew Babcock

Tiger Group LLC

Daniel Batterman

Hahn & Hessen LLP

David Berman

Riemer & Braunstein LLP

Michael Black

Norton Rose Fulbright Canada LLP

Philip Carfora

GE Capital Corp.

Cheryl Carner

Crystal Financial LLC

John A. Catsimatidis

Red Apple Group

James C. Chadwick

Holland & Knight LLP

James J. Clark

Cahill Gordon & Reindel LLP

Kris Coghlan

FTI Consulting Inc.

Arnold Cohen

Norton Rose Fulbright Canada LLP

Michael Coiley

CIT Healthcare LLC

Melissa Coopersmith

Tiger Group LLC

James F. Dever, Jr.

Bank of America Merrill Lynch

C. Edward Dobbs

Parker, Hudson, Rainer
& Dobbs LLP

Burt Feinberg

CIT Commercial & Industrial

Lawrence F. Flick, II

Blank Rome LLP

Kenneth S. Frieze

Gordon Brothers Group

Kevin J. Gillespie

Wells Fargo Capital Finance

Frank Grimaldi

Gordon Brothers Group

Howard Gross

Richter Consulting Inc.

Marc J. Heller

CIT Group Inc.

Monica Holland

Davis Polk & Wardwell LLP

Nicholas Hope

United Refrigeration, Inc.

Seth E. Jacobson

Skadden, Arps, Slate,
Meagher & Flom LLP

John H. Jefferson

Hilco Valuation Services, LLC

Michael W. Katz

Quality King Distributors, Inc.

Wade M. Kennedy

McGuireWoods LLP

Sanjeev L. Khemlani

FTI Consulting Inc.

Dorothy Killeen

Wells Fargo Securities, Inc.

Richard M. Kohn

Goldberg Kohn LTD

Frank Lourenso

JPMorgan Chase & Co.

Jonathan Makarowitz

Squire Patton Boggs LLP

James Markus

Vinson & Elkins LLP

Lou Mastrianni

JPMorgan Chase & Co.

Steven Migliero

Crystal Financial LLC

Kevin M. Murtagh

Riemer & Braunstein LLP

Albert T. Nassi

Tiger Capital Group, LLC

Michael Psaros

KPS Capital Partners, LP

Debra A. Putzer

CIT Group, Inc.

Fred Raccosta

Tiger Valuation Services, LLC

Jack Rapp

Tiger Capital Group

Ari Rennert

The Renco Group, Inc.

Ira L. Rennert

The Renco Group, Inc.

Jerry Saccone

McGuireWoods LLP

Robert Santimays

GE Corporate Financial Services

Salvatore C. Settineri

GE Capital Markets Inc.

Richard Stehl

Otterbourg P.C.

Marshall Stoddard

Morgan, Lewis & Bockius LLP

Joshua Thompson

Shearman & Sterling LLP

Robert A. Zorn

Red Apple Group

ASSOCIATE CHAIRS

Miriam L. Cohen
Loeb & Loeb LLP

Joel Getzler
Getzler Henrich
& Associates LLC

William H. Henrich
Getzler Henrich
& Associates LLC

Eric Reuben
Emmet, Marvin & Martin, LLP

Gary P. Scharnett
Stradley Ronon Stevens
& Young, LLP

Paul H. Shur
Windels Marx Lane
& Mittendorf LLP

Jeffrey Solomon
Cowen & Company

Lloyd A. Sprung
EVERCORE

SPONSORS

T. Scott Avila
Deloitte CRG

Timothy Boates
RAS Management Advisors, LLC

Emil Buchman
Fried, Frank, Harris, Shriver
& Jacobson LLP

Christopher R. Carmosino
Citizens Business Capital

Mark Cluster
Carl Marks Advisory Group LLC

Patrick Coffey
Capital One Bank

Barrey Davis
Focus Management Group

Dan deBrauwere
Capital One Business
Credit Corp.

Diane D'Erasmus
HSBC Bank USA NA

Kevin Genda
Cerberus Capital
Management, L.P.

Carl A. Giordano
HSBC Bank USA NA

Sheryl Gittlitz
Kaye Scholer LLP

Karen A. Grexa
KeyBank, N.A.
KeyBank Business Capital

Philip Gund
Marotta Gund Budd
& Dzera, LLC

Kenneth R. Kleiner
Rosenthal & Rosenthal, Inc.

Steven Kops
WeiserMazars LLP

William Maag
Santander Bank

Ellen B. Marshall
Capital One Bank

Robert Martucci
Rosenthal & Rosenthal, Inc.

Brad B. Mascott
Citizens Capital Markets

Gary P. McArdle
Rouse Services LLC

Stuart Noyes
Winter Harbor LLC

Abby E. Parsonnet
Webster Bank, N.A.

Marc L. Pfefferie
Carl Marks Advisory Group LLC

David Ruediger
Locke Lord Edwards

Richard Sebastiao
RAS Management Advisors, LLC

Albert Spada
Santander Bank

Daniel Williams
Great American Group Advisory
& Valuation Services, LLC

BEHIND THE SCENES at National Jewish Health



(Left to Right) Jeff & Lynnelle McLane with Erwin Gelfand, MD, chairman of the National Jewish Health Department of Pediatrics.



(Left to Right) Jeff & Lynnelle McLane meet a student at Morgridge Academy for chronically ill children. Located at National Jewish Health, it is the only school of its kind on a medical campus in the country.



**HE'LL
NEVER
JUST BE
A KID
AGAIN.**

WE NEVER SAY NEVER.®

As the **leading respiratory hospital since 1899**, National Jewish Health offers innovative research and treatment for pediatric asthma and allergies—helping thousands of children all over the country get back in the game.

To learn more or make an appointment, call 1.800.621.0505 or visit njhealth.org.



**National Jewish
Health®**

Science Transforming Life®

Scroll of Honor

The following companies have given graciously to the 2015 Financial Industries Dinner. Their top level donations of **\$10,000** or more in honor of Jeffrey J. McLane support the research, clinical and educational programs at National Jewish Health:

BANK OF AMERICA MERRILL LYNCH

BLANK ROME LLP

CAHILL GORDON & REINDEL LLP

CIT GROUP INC.

CRYSTAL FINANCIAL LLC

DAVIS POLK & WARDWELL LLP

FTI CONSULTING, INC.

GE CAPITAL MARKETS INC.

GOLDBERG KOHN LTD.

GORDON BROTHERS GROUP

HAHN & HESSEN LLP

HILCO VALUATION SERVICES, LLC

HOLLAND & KNIGHT LLP

J.P. MORGAN SECURITIES INC.

KPS CAPITAL PARTNERS, LP

MCGUIREWOODS LLP

MORGAN, LEWIS & BOCKIUS LLP

NORTON ROSE FULBRIGHT LLP

OTTERBOURG P.C.

PARKER, HUDSON, RAINER & DOBBS LLP

PNC BUSINESS CREDIT

QUALITY KING DISTRIBUTORS

RED APPLE GROUP, INC.

THE RENCO GROUP, INC.

RICHTER CONSULTING INC.

RIEMER & BRAUNSTEIN LLP

SHEARMAN & STERLING LLP

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

SQUIRE PATTON BOGGS LLP

TD BANK, N.A.

TIGER VALUATION SERVICES, LLC

UNITED REFRIGERATION, INC.

VINSON & ELKINS L.L.P.

WELLS FARGO BANK, N.A.

WINSTON & STRAWN LLP

Congratulations to
Jeffrey McLane

-Bank of America/US Trust

2015 FINANCIAL INDUSTRIES DINNER NATIONAL SOCIETY OF FELLOWS

The Society of Fellows is a select group of foundations, private corporations and individuals who believe healthier lives are possible through research.

As National Jewish Health prepares to meet the economic and social challenges confronting medical and research institutions nationwide, the Society of Fellows will play an increasingly important role. The support of the members of the Society of Fellows will help ensure 116 more years of discovery and care at National Jewish Health.

Because of our faculty's cutting-edge research and outstanding clinical care, National Jewish Health is recognized for groundbreaking scientific investigation and as a beacon of hope for those suffering from respiratory, cardiac, immune and related diseases. The Society of Fellows supports the work of these scientists and physicians.

The Society of Fellows will be instrumental not only for the answers found today but also for those discoveries made in the years to come. Thanks to our resolute supporters, National Jewish Health continues to make a difference in the lives of thousands of people.

*We are honored to acknowledge the following
\$7,500 Society of Fellows Donors:*

Cowen & Company

Emmet, Marvin & Martin, LLP

EVERCORE

Getzler Henrich & Associates LLC

Loeb & Loeb LLP

Otterbourg P.C.

Stradley Ronon Stevens & Young, LLP

Windels Marx Lane & Mittendorf, LLP



Science Transforming Life®

Explore Your Giving Options

Did you know that your gift to National Jewish Health can support compassionate care and groundbreaking research – **as well as benefit you and your family?** Learn how gift planning can:

- Increase your fixed income
- Supplement your retirement
- Create a personal legacy
- Receive tax deductions
- Avoid capital gains taxes
- Provide income to your family
- Give at the lowest possible cost

For more information, contact Marc Krause at **212.868.3062**, or **KrauseM@NJHealth.org**.

njhealth.org/giftplanning



2015 FINANCIAL INDUSTRIES DINNER

WE ARE PLEASED TO RECOGNIZE
THE FOLLOWING COMPANIES THAT
PURCHASED A TABLE FOR **\$6,000:**

Bank of America Merrill Lynch

Capital Business Credit LLC

Capital One Bank

Capital One Business Credit Corp.

Carl Marks Advisory Group

Cerberus Capital Management, L.P.

Citizens Business Capital

Deloitte CRG

Focus Management Group

Fried, Frank, Harris, Shriver & Jacobson LLP

Great American Group

HSBC Bank USA NA

Jefferies Finance LLC

Kaye Scholer LLP

KeyBank N.A.

Locke Lord Edwards

Marotta Gund Budd & Dzera, LLC

RAS Management Advisors, LLC

Rosenthal & Rosenthal, Inc.

Rouse Services LLC

Santander Bank

Webster Business Credit Corp.

WeiserMazars LLP

Winter Harbor LLC

THE DINNER COMMITTEE
EXPRESSES ITS APPRECIATION TO
THE DONORS LISTED BELOW
FOR THEIR CONTRIBUTIONS:

Bank of America/US Trust

Lisa Beckerman

Richard A. Dickard

Lawrence A. Marsiello

Paul, Weiss, Rifkind, Wharton & Garrison, LLP

Salus Capital Partners, LLC

Frank A. Segall

Burns & Levinson LLP

Shearman & Sterling LLP

Allyne & Robert A. Zorn

THE DINNER COMMITTEE
ALSO EXTENDS ITS
APPRECIATION TO THE FOLLOWING
FOR THEIR SERVICES:

DW Direct Inc.

Elegant Affairs

The Executive Suite

Gerard Carelli Orchestra

Jamie Watts Photography

Shinsuke Kishima

New York Hilton

Ranieri Sculpture Casting

Volunteers

YesPress



Seating List

Robert Abraham	77
Steven Abramowitz	56
Joseph Accardi	33
Bobbi Acord Noland	29
Marc Adelson	67
Scott Adler	76
Rosalia Agresti	77
George Ahlmeyer	63
Samir Ahuja.....	3
Louis Alexander.....	27
James B. Allin.....	76
Richard Altman	15
David Amato.....	35
John P. Amato	11
Michael Anderson	4
Rick Antonoff.....	5
Gabriella Arth	9
Robert J. Arth.....	9
Sally Arth.....	9
Tim Atkinson	52
Peter Atwell	78
Glenn Autorino.....	22
T. Scott Avila	62
Liam Aylward.....	33

B

Eric Bader	30
Ryan Baker	42
Ann I. Bandes.....	51
BANK OF AMERICA MERRILL LYNCH.	8/9/24
Andrew Barkan.....	2
Michael Barocas.....	37
JC Barone.....	7
Jim Barresi	54
George Barrow.....	6
Robert A. J. Barry	51
Joy Bartholomew	56
Daniel B. Batterman.....	11
Alister Bazaz.....	35

Mark Becue	5
Edward Behnen	60
Vince Belcastro	41/48
Andrew Bella.....	63
Gilles Benchaya.....	34
Jeff Bender	49
Craig Bergman.....	2
Saul Berkowitz	47
David S. Berman.....	43
Gary Bernstein.....	64
Michael Bernstein.....	19
Frank Bertelle.....	55
Mary Ellen Bianco	4
Marissa Bianco Wych.....	46
Pat Bickers	61
John Binko.....	38
Louis Biscotti.....	19
David Bitterman	28
Michael Black.....	35
BLANK ROME LLP	5
Philip F. Bleser.....	7
Steven Blumberg.....	37
Tim Boates.....	72
Barry Bobrow.....	21
Richard Bochicchio	10
Charles Boguslaski	75
Rob Bolandian	28
Michael P. Bonner	67
Matthew Bourgeois	31
James Boyd	40
Rosemarie Boyd.....	40
Thomas Brady	44
Mitchell M. Brand	67
William D. Brewer.....	25
Andrew Brown.....	73
Bill Brown.....	66
Dylan Brown	3
Howard Brownstein	78
THE BROWNSTEIN CORP.	78

Keith Broyles	77
Bruce Buchanan.....	47
BUCHANAN INGERSOLL & ROONEY PC.....	78
Emil Buchman	2
Brian Buoye.....	44
Thomas Burkes	6
Daniel Bursky.....	2

C

CAHILL GORDON & REINDEL LLP	3
Vincent Campbell.....	49
Nicole Cangelosi.....	20
Robert Capasso	60
Kennedy Capin	48
CAPITAL BUSINESS CREDIT LLC.....	14
CAPITAL ONE BANK	63
CAPITAL ONE BUSINESS CREDIT CORP.	60
Brian Cardew	76
Sam Cardone.....	26
Philip Carfora.....	22
CARL MARK ADVISORY GROUP.....	75
Christopher Carmosino.....	61
Cheryl Carner	28
Javier Carreras.....	7
Alberto Casasus	6
John Catsimatides.....	40
Martin Cauz	15
CERBERUS CAPITAL MANAGEMENT, L.P.	1
Scott Chabina.....	75
James Chadwick.....	41
Emily Chase	73
Tracey Chenoweth.....	20
Daniel Cherif.....	2
Rob Chimenti.....	41
Alexander Chobot	48
Michael Cipriani.....	30
Sam Cirelli	46
CIT GROUP INC.....	12
CITIZENS BUSINESS CAPITAL.....	61

Michael J. Clain.....	69
James J. Clark	3
Timothy Clarke.....	29
Patrick Coffey.....	60
Kris Coghlan	53
Arnold Cohen	35
Miriam Cohen	68
Michael Coiley.....	12
Jeff Cole.....	54
David Colville	39
Kim Colville	39
David Conley	14
Mary Ellen Connors.....	8
CONWAY MACKENZIE, INC.	77
Melissa Coopersmith	55
Kevin Corcoran	54
Michael Correra.....	77
Jason Corsi.....	22
Joe Costanza.....	46
Michael Coulter	69
Brian Cove.....	52
COWEN & COMPANY	70
Frank Cresci	40
Marjorie B. Crider	43
CRYSTAL FINANCIAL LLC	28
Mark Cuccinello	64

D

Barrey Davis.....	48
DAVIS POLK & WARDWELL LLP	57
Dan deBrauwere	41
Angie DeGore	49
Belinda Dela Cruz	38
Donna Dellomo	4
Jason S. DelMonico	43
DELOITTE CRG	62
Peter DeMaria.....	64
James A. Dempsey.....	69
Hilary Dengel.....	57

Rick Denhup	43
Elizabeth Denworth	52
Rick DePaul.....	12
Diane D’Erasmio	32
Mike Dervis.....	16
JD DeSantis	23
Pierre Desbiens	33
James Dever.....	8
Lynn Dever.....	8
Joe DeVito	46
Harris J. Diamond	67
Bill DiCicco	35
Willard Dickerson	77
Ed Dobbs	29
Palmer Dobbs.....	29
Nancy Donohue.....	37
Howard Dorman	19
Steven Dowe.....	17
DUANE MORRIS LLP	77
Kurt Duerfeldt.....	21
Bob Duffy	53
Geoff DuFrayne	16
Michael DuFrayne.....	16
Thomas P. Duignan	37
Meyer Dworkin.....	57

E

Dalton Edgecomb.....	31
Michael Egan.....	77
Kevin Eisenberg.....	68
Rich Elias	17
Shawna Elkus	54
Linton Elliot	27
EMMET, MARVIN & MARTIN, LLP.....	71
Geoffrey Etherington	4
EVERCORE	65
EXECUTIVE SOUNDING BOARD ASSOCIATES INC.	16
Edgar Ezerins	4
Jennifer Ezring.....	3

Mark Fagnani	72
Warren Feder	75
Janeann Fehrle	39
Barry Fein	60
Burt Feinberg	12
Albert Fenster	64
Chuck Fenton.....	26
FIFTH THIRD BANK	78
FIRST NIAGARA COMMERCIAL FINANCE, INC... 77	
Scott Fishbein.....	63
Jim Fitzgerald.....	17
William Fitzgerald.....	12
Pat Flanagan	23
Jonathan Flaxer	15
Steven J. Fleming	47
Lee Fletcher	15
Lawrence F. Flick II	5
Lindsey Flora.....	3
James Florack	57
FLUSHING SAVINGS BANK	77
FOCUS MANAGEMENT GROUP	48
Steve Foley	35
Michael Fondacaro	66
Daniel M. Ford.....	11
Steven Fox.....	43
Josh Franklin.....	28
FREED MAXICK ABL SERVICES, LLC.....	77
Jeffrey Fried	68
FRIED, FRANK, HARRIS, SHRIVER & JACOBSON LLP	2
Ken Frieze.....	36
FTI CONSULTING, INC.	53
Adam Fuchs.....	42
Matthew F. Furlong	51
Peter Furman	66
Steve Fuscaldo.....	55

Ed Gabbay	64
Charles Garoklanian	6
GE CAPITAL MARKETS INC.....	22
Stuart Gelfond.....	2
Kevin Genda.....	1
Susan George.....	31
Tom Getty.....	32
Joel Getzler	66
GETZLER HENRICH & ASSOCIATES LLC.....	66
Joseph Gewolb	4
Kevin Gillespie.....	21
Carl Giordano	32
Scott Giordano.....	68
Sheryl Gittlitz	64
Holly Gladstone	78
Alan Glantz	64
Flora Go	2
GOLDBERG KOHN LTD.	52
Jeffrey K. Goldrich.....	16
Craig Goldstein.....	10
Leo Goldstein.....	49
GORDON BROTHERS GROUP	36
Dean Graham.....	41
Thomas Graziano	44
Robert Grbic.....	14
GREAT AMERICAN GROUP	73
Tom Greco.....	26
GREENBERG TRAUIG, LLP.....	77
David Grende.....	5
Karen Grexa	74
Frank Grimaldi	36
John Grimaldi	38
Michael Grimes	78
Howard Gross	34
Michael Gross	14
Yigal Gross.....	2
Marc Grossman	21
Neville Grusd.....	76
Guy Guinn.....	54

Philip Gund.....	15
Ridley Gunderson	79

H

Darrin Hackett.....	20
Polly Hackett	20
HAHN & HESSEN LLP.....	11
Lisa Hanson.....	26
Mitchell Hart.....	63
Naomi Hasegawa	8
Bill Hawkins	39
Brent Hazzard	22
Christopher Heiker	78
Jonathan N. Helfat.....	37
Marc Heller.....	12
David Helmes.....	48
William Henrich.....	66
HERTZ HERSON LLP	79
Joe Hess.....	44
HILCO VALUATION SERVICES, LLC	26
Monica Holland.....	57
HOLLAND & KNIGHT LLP.....	41
Nicholas Hope.....	39
Deanne Horn	33
Thomas Hou.....	51
Michael Houy.....	42
HSBC BANK USA NA	32
Chris Hudik.....	26
Laurence Hughes	77
Martin Hyman	55

I/J

Tom Iadanza.....	76
INVESTORS BANK.....	46
J.P. MORGAN SECURITIES INC.....	7
Vanessa Jackson	57
Jonathan Jacobs.....	43
Seth E. Jacobson.....	20
Howard Jaslow	78

JEFFERIES FINANCE LLC.....	44
Jim S. Johnson.....	67
Tim Johnston	56
Bob Jones	41
Joe Jordan	26
Gerald Joseph.....	69
Allan Juleus	72
Doug Jung.....	26

K

Ken Kaestner	31
Patricia Kantor	4
Daniel J. Karas.....	76
Barry A. Kastner	36
Bradley S. Kastner	76
Marty Katz.....	16
Michael W. Katz.....	4
Robert Katz.....	16
Steven Katz	61
KAYE SCHOLER LLP	64
Jason Kennedy	44
Wade Kennedy.....	27
Michael Kerneklian	32
KEYBANK, N.A.	
KEYBANK BUSINESS CAPITAL.....	74
Marzan Khan	24
Sanjeev Khemlani.....	53
Dorothy Killeen	21
Jonathan Killion.....	75
Jinsoo Kim.....	57
Eric Kimball	41
Rhona J. Kisch.....	11
Warren Kissin	79
Adam Klepack.....	67
Thomas Knoop.....	8
Dana Knowlton.....	73
Joan Kohn.....	52
Richard M. Kohn	52
David Kolin	20

Brian Koluch	47
Steven Kops	19
Michael Kot	60
Aangi Kothari.....	24
Moira Kowal.....	10
KPS CAPITAL PARTNERS, LP.....	42
Andrew Kramer.....	21
Jeanine Krattiger.....	75
Daniel J. Krauss.....	11
Gregory Kress	72
Ron Kubick.....	26
Robert Kuhn.....	64
Christy Kuklinski.....	24
Darryl Kuriger	21
Amy L. Kyle.....	51

L

Esther Lainis.....	63
Paula Laird.....	54
Carol Lapidus.....	47
Steve Lapidus.....	26
Tom Lauria	30
Anthony Lavinio.....	55
Jim Lawrence.....	76
Marc R. Leduc.....	51
Mike Lemiszko.....	24
John LePage.....	31
Evan LePatner	42
Richard Levenson.....	60
Leonard Levine	76
Serge Levy.....	35
Don Lewis.....	61
Maryann Lewis	4
John Liguori	44
Debbie Linder	17
Mark Liscio.....	64
Emmeline S. Liu.....	51
Salvatore LoBiondo, Jr.....	15
LOCKE LORD EDWARDS.....	18

LOEB & LOEB LLP	68
Michael Loesberg.....	77
Ilona Logvinova.....	2
Thomas Lorenz	36
David Lorry.....	5
Len Losquadro	16
Robert Love.....	46
Julianne Low	27
Jonathan Lucas.....	12
Gerard Luckman.....	72
Michael Lustbader	10
Sherri Lydell	78
Richard Lyons	12

M

William Maag.....	33
Dorella Madeira.....	24
Kevin Madigan.....	48
Kathleen Maggi.....	7
Marty Mahoney	10
Robert Mahoney.....	31
Bob Maichin.....	7
Michael J. Maiorino.....	69
Jonathan Makarowitz.....	54
Robert J. Malatak.....	11
Nick Malatestinic.....	10
Brian Malone.....	63
George Markowsky	24
Neil Marks	67
James Markus.....	56
MAROTTA GUND BUDD & DZERA, LLC.....	15
Frank Marsicano.....	46
Robert Martucci.....	30
Allan Marzen.....	67
Brad Mascott.....	61
Valerie S. Mason	37
Gordon Massave	49
John Mast.....	7
Lou Mastrianni	7

Rosanne Thomas Matzat 11

Gary P. McArdle 1

John P. McCahey..... 11

Paul McDonnell..... 44

Scott McGeein..... 54

MCGLADREY LLP 47

MCGUIREWOODS LLP..... 27

Mike McIntyre 46

Michael McKay 56

James McLane 9

Jeffrey J. McLane..... 9

Julie McLane..... 9

Lynnelle McLane 9

Macey McLane..... 9

Rob McMahan 22

Rob Mello 73

MERCHANT FACTORS CORP. 76

Mitchell Meth..... 49

Douglas Meyer 5

Duff Meyercord 75

David Michaels 17

MIDCAP FINANCIAL SERVICES, LLC 76

Steve Migliero 28

James Millar 75

Bill Miller..... 3

Jason Miller 5

Robert Miller..... 66

Jeff Millman..... 33

Warren K. Mino..... 49

Brian Minto 24

John Miscione 69

Volfi Mizrahi 28

Perry Mondarino 47

MONROE CAPITAL LLC 77

Ward Mooney 28

Howard Moore..... 30

Thomas Morante..... 22

MORGAN, LEWIS & BOCKIUS LLP..... 51

David W. Morse 37

Ryan Mulcunry 73
 Marybeth Mullen.....7
 Kyle Mumford..... 42
 Jack Murphy 33
 Matt Murphy..... 49
 Kevin M. Murtagh..... 43

N

Doug Nail 29
 Joseph F. Nemia 10
 Zachary G. Newman 11
 Gary Norman..... 30
 NORTH MILL CAPITAL LLC 16
 NORTON ROSE FULBRIGHT LLP 35
 Stuart Noyes 31
 NYCB SPECIALTY FINANCE COMPANY 77

O

Christopher O’Halloran..... 72
 Matthew O’Keefe 72
 John Oberdorf, III 68
 James Occhiogrosso 30
 Viktor Okasmaa.....2
 Jon Oldham 60
 Britt O’Rourke.....7
 Javier Ortiz3
 Barry Osherow.....5
 Maura O’Sullivan..... 23
 OTTERBOURG P.C..... 37
 Kevin Otus..... 36

P

Ronald Pagoto..... 60
 Raquel Palmer..... 42
 PARKER, HUDSON, RAINER
 & DOBBS LLP 29
 Abby Parsonnet..... 17
 Melroy Patterson.....8
 Ryan Peak6

James Pellen..... 79

Scott Peloso 44

Joseph Pepe 30

Neil Peritz 15

JW Perry 57

Alysse Pesono.....8

Bryan Petkanics 68

Basem Pharaon6

Samuel Philbrick..... 77

Kevin Pianko 19

Anthony Pirraglia..... 68

PLATZER, SWERGOLD, LEVINE, GOLDBERG,
KATZ & JASLOW, LLP 78

PNC BUSINESS CREDIT6

Leonard Lee Podair 11

Ken Pogrob..... 19

Joseph Pollicino Jr. 17

Joseph P. Powers9

PRICEWATERHOUSECOOPERS LLP..... 47

Michael Psaros 42

Peter Pugliese 21

Mitch Purvis..... 29

Debra Putzer 12

Q/R

QUALITY KING DISTRIBUTORS4

Kim Quinn 61

Fred Raccosta 55

John Raleigh 48

David Raphaels 69

Dan Rapino 44

Jack Rapp 55

RAS MANAGEMENT ADVISORS, LLC 72

Debra Rathberger 31

David Reamer 20

Arthur Rebell 28

RED APPLE GROUP, INC..... 40

Mike Reddy3

REED SMITH LLP 77

Elizabeth Reilly	39
John Reilly	39
Bill Reindel	2
Jim Reitzig	38
THE RENCO GROUP INC.	38
Ari Rennert	38
Ira Rennert	38
Barry Resnick.....	19
Jeffrey Resnick.....	19
Eric Reuben.....	71
Keith Reuben.....	60
Matilde Reyes.....	32
Oleg Rezyy.....	3
RICHTER CONSULTING.....	34
RIEMER & BRAUNSTEIN LLP	43
Jason Riley	35
Dave Ritchay	24
Dave Rivkind.....	39
Andrew Robin.....	72
Rick Robinson.....	48
Todd Robinson	73
Bob Rogers	32
Paul Rome.....	78
Bob Rose	29
Adam Rosen	47
Marc Rosenberg.....	15
Maria Rosenfeld.....	40
Cassie Rosenthal.....	30
Jeffrey M. Rosenthal.....	37
ROSENTHAL & ROSENTHAL, INC.....	30
Donald E. Rothman	43
ROUSE SERVICES LLC	1
Eric Rubin.....	49
David Ruediger	18
Gregory R. Russano.....	69
Morrie Rutman	34
Scott Rutsky.....	66
Mike Ryan.....	38

Jerry Saccone.....	27
Dennis Sadlowski	38
Diana Sadykova	38
Michelle Salazar	55
Mark Samson	66
SANTANDER BANK	33
Brett Santoli.....	56
Bob Scalzitti.....	24
Gary P. Scharmett.....	67
Rob Scherer	56
Stewart Schulman.....	60
Richard Schultz.....	67
Glenn Schwartz.....	14
Robert Schwarz.....	28
Jay Schweiger.....	27
Michael Scolaro	27
Dick Sebastiao.....	72
Richard Sebastiao	72
SECTOR3 APPRAISALS, INC.....	79
Yitz Segal.....	57
Adam Seiden	24
Peter Seiden.....	68
Steven J. Seif	11
Cynthia Selover.....	63
Salvatore Settineri.....	22
James Shanahan	42
David Shapiro	42
Charles Sharf.....	14
Eugene Shear.....	47
SHEARMAN & STERLING LLP	23
Linor Shohet.....	5
Bill Sholten	7
Paul Shur.....	69
Glenn E. Siegel.....	51
Jeanne F. Siegel.....	11
SIGNATURE BANK	46
Mark D. Silva.....	51
Kenneth Silverman.....	72
Donald A. Silversmith.....	9

Patrick Simpson	73
Mark J. Simshauser	76
Lon Singer	43
Renee Singer	12
Ed Siskin	26
SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP	20
Karen Smith	56
Charles Soutar	12
Art Sozomenu	40
Albert Spada	33
Aimee Spennato	46
Eric Sprung	65
SQUIRE PATTON BOGGS LLP	54
J. Michael Stanley	30
Cynthia Stannard	31
Brad Stanza	36
Martha Stark	46
Bill Starshak	52
Chris Stavrakos	73
Richard Stehl	37
Thomas Steiglehner	47
Robert Stein	5
Michael Steinberg	23
Harry C. Steinmetz	19
Craig Stillwagon	6
STRADLEY RONON STEVENS & YOUNG, LLP	67
Anthony B. Stumbo	43
Matt Sullivan	22
SUNTRUST ROBINSON HUMPHREY	78
Jan Sysel	2

T

Doug Taliaferro	17
Brian Talty	63
Brian Tamaro	61
Andrew H. Tananbaum	14
JoBeth Tananbaum	14

Daniel Tannenbaum..... 34

Jerry Tarbox..... 10

Keith Taylor..... 29

TD BANK, N.A..... 10

Desiree Thomas 17

Joshua Thompson..... 23

Victoria Thompson 77

TIGER VALUATIONS SERVICES, LLC 55

John Todd..... 41

Carl A. Toriello 44

Dan Tortoriello 16

Kelly Toy 78

TPG SPECIALTY LENDING 47

Sara Traberman.....6

Cyntra Trani..... 10

Todd Triller 56

Rich Tripaldi 73

TRIUMPH COMMERCIAL FINANCE 76

Robert Trojan..... 52

Scott Troy..... 64

Marina Truant..... 35

Seth Tyminski 20

U

Terrence J. Ullrich.....4

UNITED REFRIGERATION, INC..... 39

UNIVERSITY MANAGEMENT ASSOCIATES &
CONSULTANTS CORP..... 78

US BANK ASSET BASED FINANCE 77

V

Anthony P. Vassallo..... 37

Karthik Vasudevan 55

Jason Brooks Velinder..... 51

Garrett Verdone 17

David J. Viggiano..... 46

Drew Vinca..... 22

VINSON & ELKINS 56

VNB NEW YORK, LLC - A *SUBSIDIARY OF*
VALLEY NATIONAL BANK..... 76

Rebecca Vogel8

Jeff Wacker.....	10
David Wagener	20
Victoria Wahba	19
Greg Walker	67
Robert Wallace.....	46
Scott Wallace.....	41
Jaime Ward	61
WEBSTER BANK.....	17
WEBSTER BUSINESS CREDIT CORP.....	49
Bert Weil.....	66
WEISERMAZARS LLP	19
Josh Weiss.....	38
Morris Weiss	63
WELLS FARGO BANK, N.A.....	21
WELLS FARGO COMMERCIAL BANKING GROUP	17
Tzvi Werzberger.....	56
Jason White	23
Jeffrey White	4
David Wicklund.....	56
Ronan Wicks.....	23
Eric Wiener	22
Dan Williams	73
Rich Williams.....	8
Ty Williams	78
Bill Wilson.....	24
Gene Wilson.....	27
Gene Wilson.....	29
Pat Wilson	29
WINDELS MARX LANE & MITTENDORF LLP	69
WINSTON & STRAWN LLP	25
Harvey Winter	49
WINTER HARBOR LLC	31
Jim Wohn.....	63
Steve Woods	61
Brian Wright	35
Marissa Bianco Wych.....	46
Z	
Josh Zelig.....	3
Megan Zirinsky.....	40
Ralph Zirinsky	40
Allyne Zorn.....	40
Robert Zorn.....	40

**Our Mission since 1899 is to heal,
to discover, and to educate as a
preeminent health care institution.**

We serve by providing the best integrated and innovative care for patients and their families; by understanding and finding cures for diseases we research; and by educating and training the next generation of health care professionals to be leaders in medicine and science.

**Our Vision is to be the global
leader in the research and treatment of
respiratory, cardiac, immune and
related diseases.**


We pursue this vision by pioneering individualized medicine programs which embrace the paradigm shift from reactive medicine to proactive, personalized health care. These programs enable us to integrate the provision of outstanding patient care, the conduct of novel basic, translational, and clinical research, and the education of health care and research professionals. Through our efforts, we seek to achieve cures for patients who seek treatment and to bring new knowledge and discoveries to help people worldwide.



**National Jewish
Health[®]**

Science Transforming Life[®]

Other National Jewish Health Events:




THE AIR SOCIETY PRESENTS
The Sky's The Limit
COCKTAIL BENEFIT 2015


SAVE THE DATE
Wednesday, May 13, 7 p.m. – 11 p.m.
4 World Trade Center, 57th Floor
150 Greenwich Street, NYC

Honoring:
Michael Lehrman
Co-Chief Executive Officer
Cantor Commercial Real Estate

 **National Jewish Health**
Science Transforming Life™

Co-Chairs
Stacey & Roger A. Silverstein



 **National Jewish Health**
Science Transforming Life™

19th Annual
GOLF & TENNIS
Tournament

Save the Date
Monday, June 15, 2015

Golf Tournament • Tennis Tournament
Men and Women Welcome

Old Oaks Country Club
3100 Purchase Street • Purchase, NY 10577

benefiting
THE FUND TO Cure Asthma

Golf Co-Chairs
Robert E. Helpern
Stephen B. Siegel

Chair Emeritus
Samuel B. Lewis

Tennis Co-Chairs
Yao Fu Bailey
Roger Soo

Fund to Cure Asthma Founders
Nancy and James Berry Hill
Marjorie and Stephen Raphael



**National Jewish
Health®**

Science Transforming Life®

FINANCIAL INDUSTRIES DINNER

PREVIOUS HUMANITARIAN AWARD RECIPIENTS

Louis Moskowitz	1977
Russell E. Palmer	1979
Lawrence H. Bober	1980
Eugene I. Zuriff.....	1981
David Rubin	1982
Ben Evans.....	1983
Herbert L. Ash	1984
Henry A. Kassebaum.....	1985
Robert S. Sandler	1986
Frederick S. Gilbert Jr.....	1987
Richard L. Solar	1988
Joseph M. Adamko.....	1989
Louis Rubin	1990
Frank J. Donahue.....	1991
Joseph A. Pollicino Sr.	1992
Andrew H. Tananbaum.....	1993
Frank Lourenso	1994
Donald J. Gibson	1995
Lawrence A. Marsiello	1996
George T. Wendler	1997
David J. Kantes	1998
Anthony F. Scarpa	1999
Joseph F. Nemia	2000
John Heffer	2001
William A. Kosis	2002
Terrence J. Ullrich.....	2003
John F. Daly	2004
Brian S. MacConnell.....	2005
Philip F. Bleser	2006
Steven J. Seif	2007
Robert J. Arth	2008
Warren K. Mino.....	2009
Carl A. Toriello.....	2010
Barry A. Kastner.....	2011
Joseph Pollicino Jr.	2012
Craig Stillwagon.....	2013
William D. Brewer	2014

THE DINNER COMMITTEE
GRATEFULLY ACKNOWLEDGES THE SUPPORT
OF THOSE SUBSCRIBERS WHO JOINED US
AFTER OUR PRINTING DEADLINE.



National Jewish Health
271 Madison Avenue, 19th Floor
New York, NY 10016

212.297.0857 Phone
212.297.0861 Fax
njhealth.org



**National Jewish
Health**[®]

Science Transforming Life[®]

New York Office

271 Madison Avenue, 19th Floor

New York, NY 10016

Phone 212.297.0857 | Fax 212.297.0861

newyorkfinancialindustriesdinner.org